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as Trustee of PG&E Fire Victim Trust*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* ALL PAPERS SHALL BE FILED IN THE  
LEAD CASE, NO. 19-30088 (DM).*

Case Nos. 19-30088 (DM) (Lead Case)  
(Jointly Administered)

**NOTICE OF HEARING ON JOINT  
MOTION OF FIRE VICTIM TRUSTEE  
AND REORGANIZED DEBTORS  
REGARDING EXCHANGE  
TRANSACTION IN SUPPORT OF A  
GRANTOR TRUST TAX ELECTION**

Date: April 28, 2021  
Time: 10:00 a.m. (Pacific Time)  
Place: **(Telephonic or Video Only)**  
United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:  
April 21, 2021, 4:00 pm (PT)**

1           **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas  
2 and Electric Company (collectively, the “**Debtors**” or “**Reorganized Debtors**”) filed voluntary  
3 cases for relief under chapter 11 of the United States Code with the United States Bankruptcy Court  
4 for the Northern District of California (the “**Bankruptcy Court**”). On June 20, 2020, the  
5 Bankruptcy Court confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of*  
6 *Reorganization Dated June 19, 2020* [Dkt. No. 8048] (as may be modified, supplemented, or  
7 amended from time to time, and together with all schedules and exhibits thereto, the “**Plan**”). The  
8 Plan became effective on July 1, 2020. The Honorable John K. Trotter (Ret.) is the Trustee (the  
9 “**Trustee**”) of the PG&E Fire Victim Trust (the “**Trust**,” together with the Reorganized Debtors, the  
10 “**Movants**”).

11           **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
12 **April 28, 2021, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable  
13 Dennis Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Sixth*  
14 *Amended General Order No. 38 In re: Coronavirus Disease Public Health Emergency*, effective  
15 March 1, 2021 and until otherwise ordered, **all hearings shall be conducted by video or**  
16 **teleconference. The Courtroom will be closed.** All interested parties should consult the  
17 Bankruptcy Court’s website at [www.canb.uscourts.gov](http://www.canb.uscourts.gov) for information about court operations  
18 during the COVID-19 pandemic. The Bankruptcy Court’s website provides information regarding  
19 how to arrange a telephonic or video appearance. If you have any questions regarding how to appear  
20 at a court hearing, you may contact the Bankruptcy Court by calling 888-821-7606 or by using the  
21 Live Chat feature on the Bankruptcy Court’s website.

22           **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at  
23 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Joint Motion of Fire Victim*  
24 *Trustee and Reorganized Debtors Regarding Exchange Transaction in Support of a Grantor Trust*  
25 *Tax Election*, filed by the Movants on April 5, 2021 [Dkt. No. 10497] (the “**Motion**”).

26           **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion  
27 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Movants at the  
28 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time)** on

1 **April 21, 2021.** Any oppositions or responses must be filed and served on all “Standard Parties” as  
2 defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and*  
3 *Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management**  
4 **Order**”). **Any relief requested in the Motion may be granted without a hearing if no opposition**  
5 **is timely filed and served in accordance with the Case Management Order.** In deciding the  
6 Motion, the Court may consider any other document filed in these Chapter 11 Cases and related  
7 Adversary Proceedings.

8 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers  
9 can be viewed and/or obtained: (i) by accessing the Court’s website at  
10 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
11 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
12 Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
13 U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
14 [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the  
15 Bankruptcy Court’s website.

16  
17 DATED: April 5, 2021

Respectfully submitted,

18 BROWN RUDNICK LLP

19 By: /s/ Joel S. Miliband

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24 as Trustee of PG&E Fire Victim Trust  
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